

**United States Bankruptcy Court  
District of Nevada**

**Bankruptcy Case Number 06-10725-lbr  
Chapter 11**

In re: (Name of Debtor)  
USA COMMERCIAL MORTGAGE COMPANY  
fka USA CAPITAL  
4484 SOUTH PECOS ROAD  
LAS VEGAS, NV 89121

Social Security No.:

**ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL**

The Designation of Local Counsel and Consent Thereto filed by JON MAXWELL BEATTY and the appointment of ROB CHARLES as designated Nevada Counsel in this case is approved.

Dated: 1/29/08

BY THE COURT

A handwritten signature in black ink, appearing to read "Mary A. Schott". The signature is written in a cursive, flowing style.

Mary A. Schott  
Clerk of the Bankruptcy Court

---